

**एआई एसेट्स होल्डिंग लिमिटेड**  
(पूर्व में एयर इंडिया एसेट्स होल्डिंग लिमिटेड)  
**AI ASSETS HOLDING LIMITED**  
(Formerly AIR INDIA ASSETS HOLDING LIMITED)

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To,

October 17, 2022

The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

Dear Sir,

**Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for Debt securities issued under the SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018**

We refer to SEBI Circular No. CIR/IMD/DF-1-67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018. Please find enclosed herewith the statement of privately placed debt securities of the Company for the Half Year ended 30<sup>th</sup> September, 2022, in prescribed format.

You are requested to take the same on record.

**Yours faithfully,**  
**For AI Assets Holding Limited**  
(Formerly Known as Air India Assets Holding Limited)

**KAVIT** Digitally signed  
by KAVITA  
Date:  
2022.10.17  
12:39:50 +05'30'

**Kavita Tanwar**  
**Company Secretary**  
**M. No. ACS29486**

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**AI ASSETS HOLDING LIMITED**  
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**STATEMENT OF PRIVATELY PLACED DEBT SECURITIES**

**OF**

**AI ASSETS HOLDING LIMITED**  
(Formerly Known as Air India Assets Holding Limited)

**FOR**

**HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER 2022**

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Amount issued (Rs. In Cr.)	Amount outstanding (Rs. In Cr.)
AI Assets Holding Limited	INE0AED08011	18-09-2019	16-12-2022	6.99%	Half yearly	NA	7000	7000
	INE0AED08029	14-10-2019	12-10-2029	7.39%			7000	7000
	INE0AED08037	22-10-2019	22-10-2029	7.39%			7985	7985